

REQUEST FOR APPLICATIONS TO SUMMER WORKSHOP

CONDUCTING RESEARCH USING THE SURVEY OF INCOME AND PROGRAM PARTICIPATION (SIPP)

ADVANCED WORKSHOP ON THE SIPP SYNTHETIC BETA (SSB)

JUNE 23-27, 2014

Lead Instructor: Martha Stinson, US Census Bureau
Co-organizers: H. Luke Shaefer & Martha J. Bailey, University of Michigan

APPLICATION DEADLINE:

The Survey Research Center at the Institute for Social Research at the University of Michigan, in collaboration with the National Poverty Center at the Gerald R. Ford School of Public Policy, invites applications to participate in a five-day workshop, June 23-27, 2014, in Ann Arbor, Michigan. This advanced workshop will introduce participants to the use of the Survey of Income and Program Participation Synthetic Beta (SSB) and provide hands-on applications to prepare them to conduct their own SSB-based research.

The SIPP Synthetic Beta (SSB) is a Census Bureau data product that integrates person-level micro-data from a household survey (SIPP survey data) with W-2 earnings and OASDI benefits data. Census has synthesized the data to preserve the underlying covariate relationships between variables while protecting respondent confidentiality. Unlike the original, administrative data, the SSB is publicly available.

The Census Bureau offers all SSB users the opportunity to submit their programs for validation on the internal, confidential version of these data. As part of this workshop, participants will learn how to prepare programs for submission to the validation process and how to request the release of research results from Census disclosure officers. This experience will help participants not only begin their SSB research projects but also see them through to successful completion after the seminar has finished.

Martha Stinson, economist at the U.S. Census Bureau, will lead the workshop, in collaboration with researchers at the University of Michigan, the U.S. Census Bureau and other nationally recognized SIPP scholars. The Survey Research Center will pay travel, lodging, and meal costs for a limited number of participants.

Aims for this workshop include the following:

- ❑ Familiarize participants with the SIPP Synthetic Beta's (SSB) data structure and outline the synthesis process.
- ❑ Provide hands-on demonstrations for accessing SSB data via the Synthetic Data Server housed at the virtual RDC at Cornell University.
- ❑ Provide hands-on demonstrations of analyses of SSB data related to employment, annual earnings, and OASDI program participation.
- ❑ Provide participants with an opportunity to conduct analyses for their own research projects and produce preliminary findings based on the SSB that can be continued when the participant returns to her/his home institution. Provide directions on how to submit programs for validation and disclosure review after seminar has ended.

- ❑ Provide opportunities for participants to discuss the current status of key research and policy issues with nationally recognized experts.

Classes will meet for two and one-half hour sessions in a computer classroom each morning and afternoon. Participants will work directly with the SSB data via the [virtual RDC](#) at Cornell University. This workshop will not offer instruction in statistics or formal research methods, but presentations will cover appropriate use of this unique dataset. Participants may want to consider attending, at their own expense, other summer courses offered in Ann Arbor by the Institute for Social Research:

<http://www.icpsr.umich.edu/icpsrweb/sumprog/> and <http://si.isr.umich.edu/>).

The intent of the SSB is to enable research focusing on the relationship between lifetime earnings, OASDI, and SSI benefit receipt and SIPP outcome variables such as wealth, education, fertility and marital history. Priority will be given to projects that demonstrate creative and insightful uses of the longitudinal nature of these data and which study the relationship between SSA benefit variables and other variables on the file.

To Apply

Applications will be accepted from faculty, postdoctoral fellows, advanced doctoral students, federal, state and local-level policy and research analysts, researchers at non-profit organizations, and others who would benefit from this workshop. Preference will be given to applicants who meet one of the following criteria:

- ❑ Emerging scholars (Assistant Professors, Postdoctoral Fellows, and Advanced Doctoral Students) working at universities and colleges that do not offer instruction in the use of SIPP.
- ❑ Members of groups historically under-represented in the social sciences. Faculty members from Historically Black Colleges and Universities (HBCU), Tribal Colleges and Universities (TCU) and Hispanic Serving Institutions (HSI) are particularly encouraged to apply.

Applicants should submit their proposal via email to SIPP-Michigan-2014@umich.edu. Proposals must be received by 5 PM Eastern Time on Monday, **March 3, 2014**. Items 1 through 3 of this application should be submitted as a single PDF file that includes the following elements, in the order listed below:

1. Cover sheet indicating you are applying for the [SIPP SSB Workshop](#), with your name and institutional affiliation with mailing address, email address, and telephone number
2. Curriculum vita or resume
3. Brief summary of your current research or analysis activities and how these relate to your proposed SIPP SSB project (about 2 pages)
4. As a separate pdf document, please submit the Census Bureau [Application](#) to use the SSB, including a brief description of the project to be undertaken and list of variables to be used. Applications can be found at http://www.census.gov/sipp/synth_data.html, as can the codebook with a description of all variables contained in the SSB. Please note that the SSB does not contain all variables released in the public use SIPP but rather contains a subset of SIPP variables linked to administrative data.

Direct Questions to: SIPP-Michigan-2014@umich.edu

The deadline for receipt of applications is 5 PM Eastern Time on **March 3, 2014**. Selected applicants will be notified no later than Friday, April 4, 2014.

This workshop is part of the NSF-Census Research Network project of the Institute for Social Research at the University of Michigan. It is funded by National Science Foundation Grant No. SES 1131500.

Survey of Income and Program Participation Synthetic Beta

Description available at: http://www.census.gov/sipp/synth_data.html

The SIPP Synthetic Beta (SSB) is a Census Bureau product that integrates person-level micro-data from a household survey with administrative earnings and public benefit data. These data link respondents from the Survey of Income and Program Participation (SIPP) to Social Security Administration (SSA)/Internal Revenue Service (IRS) Form W-2 records and SSA records of retirement and disability benefit receipt, and were produced by Census Bureau staff economists and statisticians in collaboration with researchers at Cornell University, the SSA and the IRS. The purpose of the SSB is to provide broader access to linked data that are usually not publically available due to confidentiality concerns. To overcome these concerns, Census has synthesized, or modeled, all the variables in a way that changes the record of each individual in a manner designed to preserve the underlying covariate relationships between the variables. The only variables that were not altered by the synthesis process and still contain their original values are gender and a link to the first reported marital partner in the survey.

Seven SIPP panels (1990, 1991, 1992, 1993, 1996, 2001, and 2004) form the basis for the SSB version 5.1, with a large subset of variables available across all the panels selected for inclusion and harmonization across the years. Administrative data were added and some editing was done to correct for logical inconsistencies in the IRS/SSA earnings and benefits data. A complete list of variables included in SSB version 5.1, along with details about the harmonization and editing, is available in the codebook at:

http://www.census.gov/sipp/SSB_v5_1_Codebook.pdf

SSB version 5.1 is currently publicly available. By the time of this workshop in June 2014, the Census Bureau plans to release version 6.0 of the SSB. This new version will add the 1984 and 2008 SIPP panels and will also add disability application variables and a health status categorical variable. These new variables will allow researchers to tell which SIPP respondents applied to receive Social Security disability benefits and were denied and which applied and were accepted. The health status variable will capture respondent-reported disabilities at the time of the SIPP panel.

As part of the synthesis process, data that are missing, either due to missing survey interviews or missing administrative data, were multiply-imputed. The resulting confidential data sets are called the Completed Gold Standard Files and contain all original, non-missing, confidential values and imputed values in place of originally missing data. These files form the basis for evaluating results from the synthetic data. The goal of the SSB is to produce results that are qualitatively the same as results from the Completed Gold Standard Files.

For workshop participants who attend the training and complete analyses using the SSB, Census will validate results obtained from the SSB on the internal, confidential version of these data (**the Completed Gold Standard Files**) and release them to the researcher if they meet disclosure requirements.